



INFRASTRUCTURE LEASING & FINANCIAL SERVICES LIMITED

October 22, 2018

Sub : Non-Servicing of Principal of Commercial Paper and Letter of Credit

The Company was unable to service its obligations in respect of principal amount of Commercial Paper and Letter of Credit of Rs. 1,008,570,040/- due on October 19, 2018 and principal amount of Letter of Credit of Rs. 5,490,540/- due on October 20, 2018

Sincerely,

A handwritten signature in black ink, appearing to read 'Varsha Sawant'.

Varsha Sawant,
Senior Vice President & Company Secretary